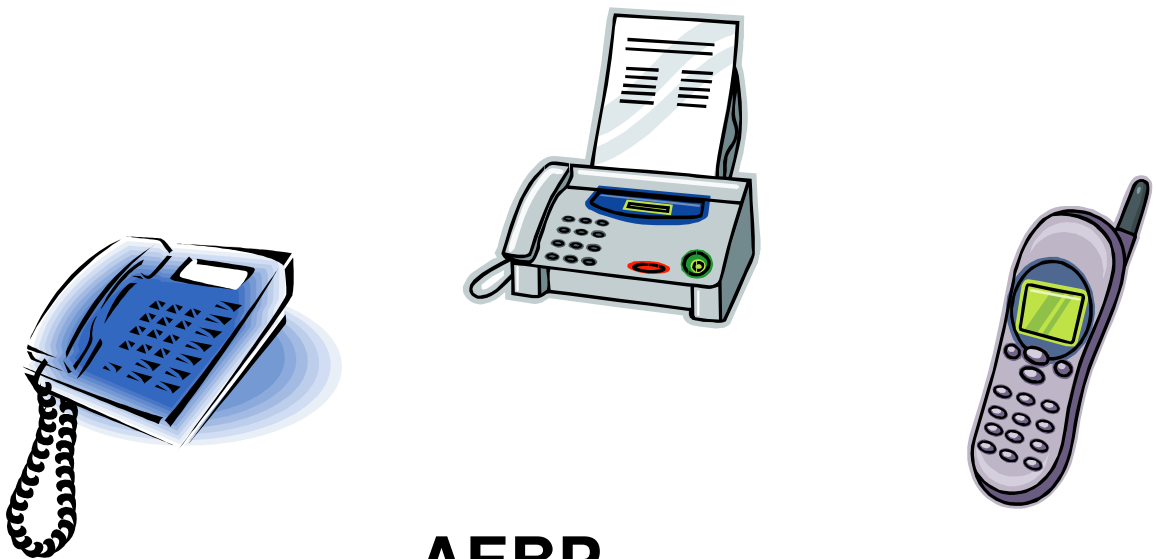


ASSOCIATION OF EMPLOYEE BENEFIT PLANNERS OF NEW ORLEANS



AEBP



2009 – 2010 MEMBERSHIP DIRECTORY

**ASSOCIATION OF EMPLOYEE BENEFIT
PLANNERS OF NEW ORLEANS**

2009 - 2010

Board of Directors

Steven Himel, Wayne Landwerlin, Jo Laxton, Alfred Liggans, Dwayne Littauer,
Steve Marsh, Lynn Pyke, Brianne Rome, Toni Varnado

Officers

President
Vice-President
Secretary
Treasurer
Parliamentarian

Lynn Pyke
Steven Himel
Brianne Rome
Dwayne Littauer
Jo Laxton

About the Association of Employee Benefit Planners of New Orleans

The Association of Employee Benefit Planners of New Orleans was established January 30, 1980 for the purpose of maintaining contact among employee benefit professionals in the New Orleans area. The goal of the organization is to keep members abreast of new developments in the law and regulations, and to provide a forum for members to meet in a non-competitive environment. The membership consists of actuaries, accountants, attorneys, pension consultants, investment advisors, corporate employers, underwriters, administrators, and trust officers. The organization has five regular dinner meetings between September and June. Board members are elected by the general membership and can serve for a maximum of three consecutive one-year terms.

Types of Membership

Individual Memberships -- Our standard membership, appropriate for the majority of our members. The membership is not transferable, and if an individual member cannot attend a dinner meeting during the fiscal year, substituting an alternate to attend (without the payment of the guest fee) will be permitted one time only.

Corporate Memberships -- An entity membership category where any individual employee of the entity, who otherwise meets the membership criteria, may attend the dinner meeting as the entity representative (one representative per meeting). An entity may apply for one or more corporate memberships. (One individual should be selected as "entity designee" in order to receive meeting notices, mailings, etc.)

As an added benefit for members, and as an incentive to expand our membership, each member (individual or corporate) is able to invite a business associate as a guest at the expense of AEBP to one dinner meeting per year. Note that our by-laws do not permit an individual to be a guest at more than one dinner meeting per year at AEBP's expense.

2009 – 2010 Meeting Dates **(Subject to Change)**

October 26, 2009
December 7, 2009
February 22, 2010
April 26, 2010
June 7, 2010

The following directory of current members as of January, 2009 contains two sections. The first section is in alphabetical order by member name and the second section is in alphabetical order within each discipline.

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**AEBP MEMBERSHIP BY DISCIPLINE
2009 – 2010**

<u>Accountant</u>	Friedman, James P. Himel, Stephen C. Nichols, Beverly R. Pechon, Paul Yellin, Ellen E.	<u>Consultant</u>	Heller, Mark H. Landwerlin, Wayne C. Pendergrass, Lois B. Reinhardt, Pamela R.
<u>Actuary</u>	Conefry, Michael A. Pyke, Lynn E.		
<u>Administrator</u>	Barker, Todd Bender, Jr., Alan "Joey" Callegan, Jeremy Guidry, Bob Lambert, Maureen Landry, Jamie Lotz, Kelly Marcomb, Patricia C. Michel, Dustin Smith, Dondrack J. Varnardo, Toni Williams, Glenda	<u>Corporate Employer</u>	Cino, Tony Courrege, Chad Guertin, Evelyn Laxton, Jo A. Pfeffer, Heidi Simpson, Tonya
<u>Attorney</u>	Abbott, Hirschel T. Armstrong, Jane E. Bell, Hilton S. Brechtel, Timothy P. Chambers, Susan K. Conklin, Katherine Curran, Anita B. Hearn, Sharon S. Littauer, Dwayne O. Manthos, Vasilios Martin, Edward F. Rome, Brianne S. Snyder, Randy C. Spizer, Bruce Wallis, Ryan C. Weiler, John J.	<u>Investment Advisor</u>	Couvillon, Mason Heller, Mark H. Marsh, Steve Suffern, Patrick Heller, Mark H. Seiler, Christine
		<u>Life Underwriter</u>	
		<u>Trust Officer</u>	Brown, Heidi S. Dempsey, Catherine L. Hebert, Suzanne S. Liggans, Jr., Alfred H. MaGee, Bryant Murphy, Peggy C.

Corporate Memberships:

Business & Professional Consulting Services, Inc. – 2 corporate memberships

(Patricia Marcomb; Patrick Suffern)

Capital One, N.A. (Bryant MaGee)

Dardis Couvillon & Associates (Mason Couvillion)

Energy Partners, Ltd. (Tonya Simpson)

Gulf Benefit Consultants, Inc. – 2 corporate memberships

(Lynn E. Pyke, Pamela R. Reinhardt)

Louisiana Steam Equipment Co., Inc. (Tony Cino)

Touro Infirmary (Chad Courrege)

Jones, Walker, Waechter, Poitevent, Carrere & Denegre, L.L.P. – 2 corporate membership (Edward Martin, Susan Chambers)

Weblinks:

Gulf Benefit Consultants, Inc. – www.gulfben.com

Retirement Strategies Group, LLC – www.rsgweb.com

**ASSOCIATION OF EMPLOYEE BENEFIT PLANNERS OF NEW ORLEANS
MEMBER APPLICATION DATA SHEET**

- I. **INDIVIDUAL MEMBERSHIP** - (\$150) Check if individual membership.
 NEW - INDIVIDUAL MEMBERSHIP - (\$75) Check if new, first-time individual member.

 PERSONAL DATA: (If you prefer you may attach your business card.)

Name of Individual: _____

Discipline Category: (check one below)

<input type="checkbox"/> Accountants	<input type="checkbox"/> Attorneys	<input type="checkbox"/> Investment Advisors
<input type="checkbox"/> Actuaries	<input type="checkbox"/> Consultants	<input type="checkbox"/> Life Underwriters
<input type="checkbox"/> Administrators	<input type="checkbox"/> Corporate Employers	<input type="checkbox"/> Trust Officers

Company: _____

Address: _____

Telephone: _____ Fax: _____ E-mail: _____

- II. **CORPORATE MEMBERSHIP** - (\$200) Check if corporate membership.
 NEW - CORPORATE MEMBERSHIP - (\$150) Check if new, first-time corporate member.

 CORPORATE DATA: (If you prefer you may attach a business card.)

Name of Entity: _____

Discipline Category: (check one below)

<input type="checkbox"/> Accountants	<input type="checkbox"/> Attorneys	<input type="checkbox"/> Investment Advisors
<input type="checkbox"/> Actuaries	<input type="checkbox"/> Consultants	<input type="checkbox"/> Life Underwriters
<input type="checkbox"/> Administrators	<input type="checkbox"/> Corporate Employers	<input type="checkbox"/> Trust Officers

Name of Individual Designee: _____

Address: _____

Telephone: _____ Fax: _____ E-mail: _____

- III. **WEB LINK** - (\$30) Fill in address of web site: _____

IV. DINNER MEETING NOTICES WILL BE SENT VIA E-MAIL ONLY

V. TOPIC SUGGESTIONS: We are tentatively considering the following topics to be covered at meetings for the upcoming year. If you have a particular interest in certain topics, please indicate the topics below.

- IRS EPCRS Issues
- The Healthcare Environment
- 403(b) Regulations
- Healthcare Reform Issues

- New Forms 5500 and Electronic Filing Rules

Topics in which you are interested (from above list or write in others):

VI. PARTICIPATION

_____ I would be willing to serve on the Board of Directors.

_____ I would be willing to speak on the following topic:

_____ I would be willing to present the "Legislative Update" at one or more meetings.

VII. PROSPECTIVE MEMBERS (Provide name & address of individuals we should include on our mailing list):

VIII. SUGGESTIONS AND/OR COMMENTS: (Please provide comments as to why you chose to attend or skip AEBP business meetings and any additional suggestions for speakers, new services, activities, etc.)

**Return completed form with membership dues
(payable to AEBP of New Orleans) to:**

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Notes